

Information Required to Prepare Personal Tax Returns

Please complete this form and return it by **email only** (santofincorp@gmail.com), along with all required documents.

Question	You	Spouse
Did you dispose a property in this year (principal residence)?		
Did you dispose a housing unit in this year (rental or other)?		
Did you own specified foreign property in this year with total cost of more than \$100,000?		
Did you own an interest in a foreign affiliate in this year?		

Personal Information

Phone number: _____

Current address: _____

Detail	You	Spouse	Child	Child
First Name				
Last Name				
Date of Birth				
Sin Number				
Marital Status				
Gender (Male/Female)				
Canadian Citizen (Yes/No)				
Date of Arrival in Canada (if applicable, this year)				

Tax Slips Required

Please provide **all tax slips received for this year**, including but not limited to:

T4, T5, T4E, T5007, RC210 (ACWB), T2202A (Tuition), T4RSP, T4AP, T4OAS, etc. for this year.

Rent/Property Tax Paid in this year (Ontario, British Columbia, and Manitoba only)

Address	Months	Amount	Name of Landlord

Important Notes

We will prepare your tax return and email it to you for review. Please **sign the first page of Form T183** and return it along with the **service fee** to avoid delays in filing. If information is

missing and your tax return must be refiled, a **refiling fee** will apply. Thank you for your understanding.

Santo Financial, 32 Gillespie Drive, Brantford, ON, N3T0J8

Phone: (519) 865-2016

Email: santofincorp@gmail.com